

# Investment Project - Profile Form

## Disclaimer

Please note that BelizeINVEST, BELTRAIDE, does not guarantee a successful match for any given investment project submitted to the Belize Investment Portfolio

At the end of the application, you will be asked what information you prefer to share with potential interests as well as your preferred mode(s) of investment promotion to be executed by our team.

Also note that BelizeINVEST, BELTRAIDE can only promote investment projects that are legally permitted in accordance with the laws of Belize and that projects that are not legally permitted may not be considered for further promotion or matchmaking.

Each investment project submission is subject to further feasibility studies and due diligence to be completed by any potential interest in further validating the investment project advancing any applicable negotiations.

Please note that the purpose of the Belize Investment Portfolio (BIP) under BelizeINVEST, BELTRAIDE, is to promote your investment project to potential interests and the more details provided via the application, the more it increases your chances of potentially being matched with a viable interest.

Please also note that by receiving an investment project submission, BelizeINVEST, BELTRAIDE, is in no way attesting to the genuineness, authenticity and novelty of the proposed investment project, the applicant or any other parties involved thereof and hereby disclaims all liabilities.

Please note that BelizeINVEST, BELTRAIDE, is in no way conferring any license or right(s) to the potential interest and that their investment project will be subjected to the Intellectual Property Laws of Belize, namely the Copyright Act Cap. 252, the Patents Act Cap. 253 and the Trade Marks Act Cap. 257.

**\* = Required Fields**

Part 1		*Contact Information	
* First Name:	MI:	* Last Name:	
* Email Address:	Website:		
* Position: <input type="checkbox"/> Owner <input type="checkbox"/> Partner <input type="checkbox"/> CEO <input type="checkbox"/> President <input type="checkbox"/> Employee <input type="checkbox"/> Representative <input type="checkbox"/> Other.			
* Work Phone:	Home Phone:		
Fax:	Mobile Phone:		
Mailing Address:			
City / District:		SKYPE ID:	
Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female		Professional Background:	



**\* (4) Investment Plan:**

**Capital Investment Secured to Date in USD:** (for the project as described in section (2) above)

+

**Capital Investment Required in USD:** (for the project as described in section (2) above)

=

**Total Estimated Capital Investment Size in USD:** (for the project as described in section (2) above)

\* Capital Investment Required = Total Estimated Capital Investment Size – Capital Investment Secured to Date

\* Kindly place \$0.00 for any field that does not have a value for the project to date

**\* Estimated Rate of Return on Investment (ROI)**

\* Rate of Return on Investment (ROI) = Net Profit / Total Investment \* 100

**Sources of Financial Capital Currently Available (Optional)**

- Personal savings and/or funds: USD \$
- Equity capital: USD \$
- Debt financing: USD \$
- Other (specify): USD \$

**\* Preferred Sources of Financial Capital** (Select at least one and quantify, if multiple selected, quantify each to total the capital investment required indicated in (4) above)

- Personal savings and/or funds: USD \$
- Equity capital: USD \$
- Debt financing: USD \$
- Other (specify): USD \$

**\* Preferred Mode of Investment:** (Select All that Apply)

- Joint Venture Partnership – entails an undertaking jointly by two or more parties that otherwise maintain distinct identities
- Merger and Acquisition – involves having another entity either merge with or completely acquire an existing project in Belize
- Sale of Venture – entails the selling of a company and its assets thereof to another entity completely
- Concessionary Lease – comprises of a contract where one party conveys land, property, etc. to another for a specified time.
- Strategic Alliances – involves sharing of technical expertise, knowledge or technology in exchange for a product or service
- Other (specify):

**\* Supporting Justification / Project Feasibility:** (min 150 – max 300 words)

\* Provide additional details to support the justification of the project in Belize inclusive of project feasibility

\* Why should someone invest in your project?

<p>* Convince the investor that the project is feasible</p>
<p><b>Any Other Components of Investment Plan:</b> (not included in point 2 – description of project undertaking) <b>(Optional)</b></p>
<p>* Provide additional details on the investment plan (where applicable)</p>
<p><b>* (5) Socio-Economic Benefits:</b></p> <p><b>Total Estimated Employment:</b></p>
<p>* Provide an estimated total number of employment to be generated by the project</p>
<p><b>* Kindly describe other Socio-Economic Benefits of the Project:</b> (min 150 – max 300 words)</p>
<p>* This section can include: Corporate Social Responsibility (CSR), Knowledge / Technology Transfer, Training, Market Expansion / Diversification, Positive Direct / Indirect Impacts of the project and any other contributions to the community and society.</p>

- Kindly note that the Five (5) components indicated above must be completed before proceeding to the next section exclusive of (Optional) questions.



If Yes, kindly complete the table below: (at least one square footage is required)

	Sq Ft.
Building 1	
Building 2	
Building 3	
Building 4	
Other Buildings	
Total Area	

**Kindly Indicate Which of the Following Documents Are Currently Available: (Optional)**

- Environmental Clearance from Department of Environment
- Central Building Authority Clearance
- Letter of Support from Government or associated entities
- Memorandum of Understanding with GOB or associated entities
- Letter of Intent (LOI) from current or prospective clients
- Letter of Intent (LOI) from prospective financiers
- Financial Plan / Capitalization Model
- Feasibility Study
- Other (specify):

**\* Have you previously had an investment incentive via BELTRAIDE?**

- Yes
- No

If Yes, kindly indicate which incentive, If No, kindly proceed to the end of the form.

- Export Processing Zone (EPZ)
- Fiscal Incentive (FI)
- Other (specify):

**(Required)**

- Kindly Submit Land Tenure Documentation inclusive but not limited to:
  - Land Title
  - Lease Agreements (including Rental)
  - Other Proof of Legal Access to Property in Belize

Kindly email documents to [investmentportfolio@belizeinvest.org.bz](mailto:investmentportfolio@belizeinvest.org.bz)

## Authorization

By completing and submitting this investment project to BelizeINVEST, BELTRAIDE, the applicant hereby grants BelizeINVEST, BELTRAIDE permission and authorization to promote and share the cited investment project in its investment promotion and matchmaking endeavors. Kindly select your preferred mode of information sharing: **(select only one)**

- Investment Project Pitch in its entirety with potential interests (excluding any annexes or documents uploaded)
- Investment Project Pitch in its entirety with potential interests (including any annexes or documents uploaded)
- Executive Summary and Contact Information only with potential interests

Kindly select your preferred mode(s) of promoting the investment project to potential interests through BelizeINVEST, BELTRAIDE and our regional partners: **(select all that apply)**

- Via BELTRAIDE's online marketing channels including website, blog and social media at [www.belizeinvest.org.bz](http://www.belizeinvest.org.bz)
- Via investment inquiries received by BelizeINVEST, BELTRAIDE
- Via the ConnectAmericas matchmaking platform at [www.connectamericas.com](http://www.connectamericas.com)
- Via the Caribbean Association of Investment Promotion Agencies (CAIPA) matchmaking events and online at [www.carib-export.com](http://www.carib-export.com)
- Via international / regional trade and investment conferences held globally
- Via future printed versions of the Belize Investment Portfolio (BIP)  
Our team will contact you with further details on any applicable costs associated with designing and featuring the investment project in the printed edition.
- ALL of the Above.

Thank you for your submission of an investment project to the Belize Investment Portfolio (BIP) Our team at BelizeINVEST, BELTRAIDE will be contacting you within three (3) working days to verify source and completeness of the submission.

Kindly email completed form with all annexes and uploads to [investmentportfolio@belizeinvest.org.bz](mailto:investmentportfolio@belizeinvest.org.bz)